

LEGACY GIFT CONFIRMATION FORM



**United Way
Greater Toronto**

A gift to United Way Greater Toronto, through your estate plan, like a bequest, gift of life insurance or other gift, ensures that our region is vibrant today—and ready to tackle the emerging social issues of tomorrow, future-proofing our community.

If you have made or intend to make a future gift to United Way Greater Toronto, please complete this confidential form and return it to us. It is important for us to get to know you and your intentions so we can ensure that your wishes are fulfilled in the future.

Please provide the following information:

Name/s: _____

Phone: _____

Address: _____

Email: _____

I/we confirm the following legacy gift to United Way of Greater Toronto:

- A gift in my Will in the amount of \$ _____ or _____ % of the residue of my estate
- Gift of a life insurance policy:
 - Owner and beneficiary of a life insurance policy. The value of this policy is \$ _____
 - Beneficiary only of a life insurance policy. The value of this policy is \$ _____
- Other _____

United Way of Greater Toronto would like to welcome you as an esteemed member of the **Promises for Tomorrow** circle. As a member, you will belong to a long history of philanthropy. To honour your generosity, we would like to publicly recognize you as a member of the Promises for Tomorrow circle in United Way publications.

- I would like my name(s) to appear as follows: _____
- I/we wish to remain anonymous

Signature: _____ Date: _____

Would you be interested in sharing your story on why you have chosen to leave a legacy gift to inspire others? If yes, we will contact you: Yes No

Please return this completed form to:

Attn: Jennifer Chegus
United Way of Greater Toronto
26 Wellington St E, 12th Floor
Toronto, ON M5E 1S2

For further information, please contact:

Jennifer Chegus
Associate Director, Individual Giving
(416) 777-1444 ext. 288
jchegus@uwgt.org

United Way of Greater Toronto encourages all donors who are planning a legacy gift to seek independent legal and/or financial planning advice.